Anna Maria College
2014-2015 Verification Worksheet

Office of Financial Aid
50 Sunset Lane
Paxton, MA 01612
Phone: 508-849-3366
Fax: 508-849-3735
Email: finaid@annamaria.edu

You have been selected for a process called verification by the U.S. Department of Education and/or Anna Maria College. The process requires that we verify information that you reported on your 2014-2015 FAFSA (Free Application for Federal Student Aid). We are unable to disburse financial aid until we receive this information. If the information provided should change your financial aid eligibility, we will notify you by sending a revised financial aid award letter.

Section A – Student Information

Student Name:_____ Student ID#:_____

Address:_____

City: _____ State:_____ Zip Code:_____

Phone:_____ Email:_____

Section B - Family Information

*If you reported parent information on your FAFSA, complete this information about **your parents'** family household members. **Include yourself, your parents, step parents and any other household members** for whom your parents will provide more than one-half of the support between July 1, 2014 and June 30, 2015.*

*If you did not report parent information on your FAFSA, complete this section with information about **yourself, your spouse (if applicable) and any other household members** for whom you provide more than one-half the support between July 1, 2014 and June 30, 2015.*

*Also, write in the name of the college for **any** household member who will be attending at least half time between July 1, 2014 and June 30, 2015.*

FULL NAME	DOB (MM-DD-YY)	RELATIONSHIP	AGE	NAME OF COLLEGE	COLLEGE LEVEL
		Self		***Anna Maria College***	Undergrad or Grad
					Undergrad or Grad
					Undergrad or Grad
					Undergrad or Grad
					Undergrad or Grad
					Undergrad or Grad
					Undergrad or Grad

Section C – Student and/or Spouse's Income Information

Students, please check the accurate response below.

_____ I and/or my spouse (if applicable) filed a 2013 tax return. **TAX TRANSCRIPT REQUIRED** *

_____ I and/or my spouse (if applicable) **did not** file a 2013 Federal Tax return.
You must list total income regardless if you received a W2 or filed taxes
Please check the appropriate reason:

_____ I did not work in 2013.

_____ I worked in 2013 but did not earn enough to file a tax return. ***Please submit all W-2's***

_____ I did work during 2013, but did not receive a W2 form
The amount I earned from working during 2013 was **$**_____

_____ I did not work during 2013, but had other income to live on
The amounts received and sources were:

Source	Amount

**For Tax Transcript go to www.IRS.gov*

Section D – Parent's Income Information

Parents, please check the accurate response below.

Note: If you did not report parent information on your FAFSA, you do not need to complete this section.

_____ I and/or my spouse (if applicable) filed a 2013 tax return. **TAX TRANSCRIPT REQUIRED ***

_____ I and/or my spouse (if applicable) **did not** file a 2013 Federal Tax return.
You must list total income regardless if you received a W2 or filed taxes
Please check the appropriate reason:

_____ I did not work in 2013.

_____ I worked in 2013 but did not earn enough to file a tax return. ***Please submit all W-2's***

_____ I did work during 2013, but did not receive a W2 form
The amount I earned from working during 2013 was $_____

_____ I did not work during 2013, but had other income to live on
The amounts received and sources were:

Source	Amount

Section E – STUDENT and/or Spouse's Untaxed Income Information

Students, please enter the amounts for benefits received for the entire year. If no amount was received, enter zeros or N/A.

Source of 2013 Untaxed Income	Amount
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H and S.	$
Child support received for all children from January-December 2013 (do not include foster care or adoption payments). Please verify information.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	$
Veterans' non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Education Work Study Allowances.	$
Other Untaxed income such as worker's compensation, disability, untaxed pensions, etc.	$

Section F– PARENT'S Untaxed Income Information

Parents, please enter the amounts for benefits received for the entire year. If no amount was received, enter zeros or N/A.

Note: If you did not report parent information on your FAFSA, you do not need to complete this section.

Source of 2013 Untaxed Income	Amount
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H and S.	$
Child support received for all children from January-December 2013 (do not include foster care or adoption payments). Please verify information.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	$
Veterans' non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Education Work Study Allowances.	$
Other Untaxed income such as worker's compensation, disability, untaxed pensions, etc.	$

Section G– Verification of Child Support Paid

For any child support paid in 2013 by student and/or spouse (if applicable) or parents, please provide the following information:

Amount of Child Support Paid: $_____

Name of the person who paid child support: _____

Name of the person who received child support: _____

Name(s) of the children for whom child support was paid: _____

_____

_____

Please include verification of amount of child support paid

Section H– Verification of Food Stamps/Supplemental Nutrition Assistance Program

For any food stamps received in 2013 or 2014 by student and/or spouse (if applicable) or parents, please provide the following information:

In addition, please submit a copy of your Electronic Benefit Transfer (EBT) Card

Year in which food stamps were received: _____

Name of the person who received food stamps: _____

Name of office that issued food stamps: _____

Address of issuing office: _____

_____

Phone number of issuing office: _____

***Please include verification of eligibility ***

Section I – Certification and Signature

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. I (we) further understand that purposely giving false or misleading information regarding eligibility for Federal or State aid may result in fines, jail terms or both.

_____ _____

Student Signature Date Parent Signature Date